



BHAROSA # GUARANTEED RETURNS KA

WITH



Be it your children's education, marriage or your peaceful retirement, now help yourself accomplish these dreams with **Max Life Smart Wealth Plan**, assuring a **guarantee of smart life**.

FEATURES



Fully #guaranteed benefits with multiple combinations of Policy Term and Premium Payment Term



#Guaranteed Additions under lump sum option



Income for 25 / 30 years to enjoy your early retirement



Whole Life Income option with Joint Life coverage



Enhanced Protection through optional riders

ELIGIBILITY CRITERIA

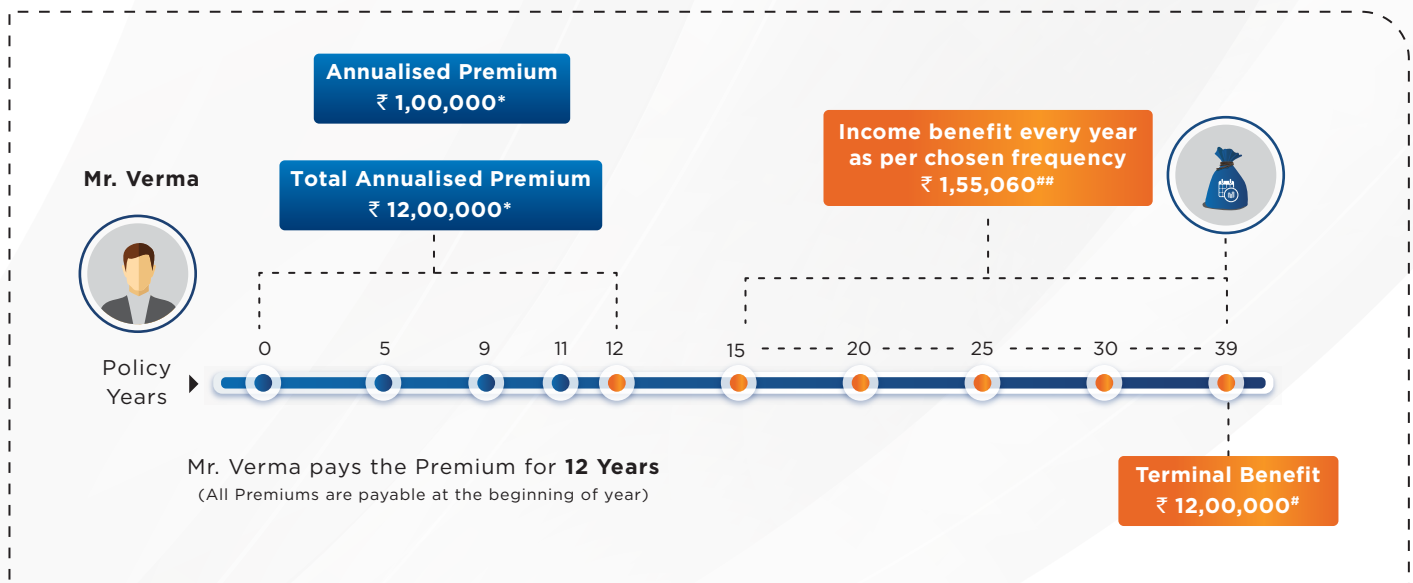
PARAMETERS		SMART WEALTH PLAN
Entry Age	Min.	Lumpsum: 0 (91 days) Short Term Income: 5 years Long Term Income: 4 years Whole Life Income: Single Pay - 45 years (younger life) Regular Pay - 40 years (younger life)
	Max.	All variants except Whole Life Income: 60 years Whole Life Income: 65 years (older life)
Maturity Age	Min.	All variants except Whole Life Income: 18 years Whole Life Income: 65 years (older life)
	Max.	Lumpsum: 80 years Short Term Income: 73 years Long Term Income: 74 years Whole Life Income: 71 years

PARAMETERS	SMART WEALTH PLAN
Minimum Premium	All variants except Whole Life Income: Annual - ₹ 11,000 Monthly - ₹ 1,000 Whole Life Income: Single Pay - ₹ 2.5 Lakhs Regular Pay - ₹ 50,000
Maximum Premium	No Limit, subject to board approved underwriting policy.
Premium Payment Term	Lumpsum: 5, 8, 10, 12 years Short / Long Term Income: 6, 8, 10, 12 years Whole Life Income: Single Pay and 6 years
Policy Term	Lumpsum: 10, 12, 15, 16, 20 years Short Term Income: 7, 9, 11, 13 years Long Term Income: 7, 10, 11, 14 years Whole Life Income: 5 and 6 years
Riders	Available

HOW DOES SMART WEALTH PLAN WORK?

Let's understand the plan better with an example

Gender: Male | Age: 35 years | Premium Payment Term: 12 years | Policy Term: 14 years | Mode: Annual | Income pay-out frequency: Annual



*Annualised Premium means Premium amount payable in a Policy Year, excluding any rider Premiums, underwriting extra Premium on riders and applicable taxes, cesses or levies, if any.

**A guaranteed Income Benefit is payable at the end of the period (monthly, quarterly, half yearly or annually as per the frequency chosen, for the pay-out period as per the sub-variant selected by you, post completion of the Policy Term.

#At the end of pay-out period a "Terminal Benefit" equal to the total Premiums paid, will be payable to the beneficiary.
(At the inception of the policy, you have the option to the select income payment frequency as monthly, quarterly or semi-annually, post the application of modal factor).

**GIVE YOUR LOVED ONES THE BHAROSA OF #GUARANTEED RETURNS TODAY,
BECAUSE FOR THEM #YouAreTheDifference™**



^As per Annual Audited Financials for the FY 21-22 | *As per Public Disclosures 2021.

#The guaranteed and non-guaranteed benefits are applicable only if all due premiums are paid.

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